



# Athens Journal of Tourism

**Volume 5, Issue 3, September 2018**

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## **President's Message**

The Athens Institute for Education and Research (ATINER) is pleased to announce the publication of a number of peer reviewed, open access journals of original research work. Most of the articles will be selected from the numerous papers that have been presented at the various annual international academic conferences organized by the different research divisions and units of the Athens Institute for Education and Research. The plethora of papers presented every year will enable the editorial board of each journal to select the best, and in so doing produce a top quality academic journal. In addition to papers presented, ATINER will encourage the independent submission of papers to be evaluated for publication.

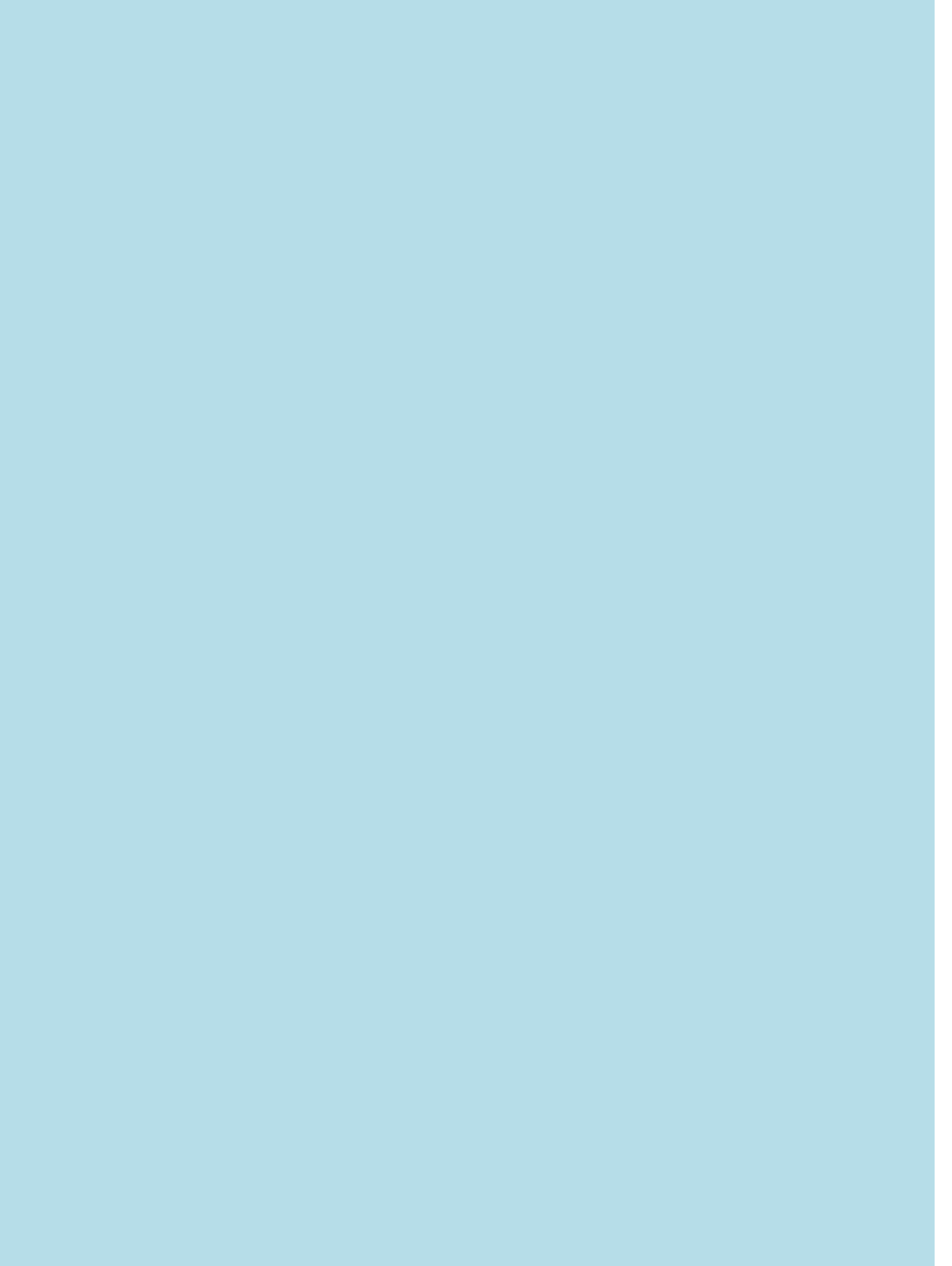
The current issue is the third from the fourth volume of the [\*Athens Journal of Tourism\*](#) published by the Tourism Research Unit of the Athens Institute for Education and Research (ATINER).

The members of the Tourism Research Unit are members of the Editorial Advisory Board and will assist the editor and the Editorial Advisory Board with the peer reviewing of all submitted papers.

**Gregory T. Papanikos**

**President**

**Athens Institute for Education and Research**



# Harmonic Tourism Theoretical and Methodological Model: Application to the Central Highlands of Mexico

By Daniela Palmas Castrejón\*  
Rocío Serrano-Barquín†  
Jesús Gastón Gutiérrez Cedillo‡

*The aim of this paper is to present a case of the application of the Theoretical and Methodological Model for Harmonic Tourism, proposed by Palmas et al, (2014), in order to carry out tourism-based planning tasks through the interaction of communities with both vernacular and rational knowledge, which allows for the analysis and management of harmonic tourism as an alternative to sustainable local development. The methodology applied begins with the theoretical and methodological supports that take into account some analysis categories, such as hommo-ecosystem, systemic elements and sub-elements, harmonic tourism, as well as vernacular and rational knowledge. These categories allow integration from a diagram of vernacular-rational touristic planning with the relevant relationships between biophysical and anthropic subsystems about the use of natural and cultural resources. In order to achieve this goal, 374 questionnaires were randomly distributed, as well as 45 in-depth interviews with key actors, visits and continuous field observations, throughout a period of 4 years (2009-2013). The proposed model was applied in San Pedro Tultepec, which includes the Chimaliapan Lagoon, in the municipality of Lerma, State of Mexico, Mexico. The main results include identification and explanation of environmental problems from the perspective of complex systems, consideration of harmonic tourism as a tool to promote local development, and the importance of spreading of information, regarding the tangible and intangible services offered by the Lagoon to the community in order to promote awareness about the rescue of their current resources.*

**Keywords:** *Harmonic tourism, hommo-ecosystem, San Pedro Tultepec de Quiroga, sustainable local development, vernacular- rational knowledge.*

## Introduction

Tourism in Mexico plays an important role as the third generating sector of income. In 2013, international tourism increased 1.9%, according to the report of the Panorama of the Tourist Activity in Mexico (CNET 2014), yielding a balance of 3,682.4 million dollars, an 11.1% increase from the amount in 2012. The main visitors coming to Mexico are from the United States (8.9%), the United Kingdom (18%), Colombia (58.4%), Argentina (4.9%), and Brazil (5.4%)

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These data confirm that tourism is a solid source of income for the country. It is desirable for the tourism to be harmonic in the places where this activity is realized. If it is well organized, it can be a complement for communities' development, for the rescue of their own identity and for natural resources that are in danger. Such is the case of environmental transformations, particularly the loss of biodiversity, the overexploitation of natural resources, and the pollution of soil and water (Serrano-Barquín 2008, SEMARNAT 2010), which have caused not only imbalance in the biophysical subsystem, but also negative impacts in the anthropic system by changing the daily life of the inhabitants in communities like those located inside Natural Protected Areas or close to bodies of water. This is the case of those located in Lerma, State of Mexico.

The State of Mexico is one of five states with a greater surface of protected areas in the country (SEMARNAT 2003); however, the processes of industrialization and urbanization in this region have generated solid wastes. The extraction of water to supply Mexico City and other urban zones, the deforestation of closer mountains, and changes of soil uses, among others, are affecting the harmony of the biophysical subsystem. This situation constitutes an emergency call supported with tasks that allow nature not only to be taken into account, but also to be used by future generations. This is the aim of sustainability (OMT 2002).

In 2010, the population of the state was 15,175,872 inhabitants, with a greater location in the Valley of Mexico and Toluca metropolitan zones (INEGI 2010); this spatial imbalance causes an increase in unemployment of closer rural communities, affecting health, loss of identity, lack of family bonds, and a decrease in agricultural production.

In order to face this situation, research was conducted and developed in two stages: analysis and proposal. The first one was achieved by philosophical theoretical and epistemological reflection, as well as review of relevant sources regarding methods to support an interdisciplinary and dialectic approach (Palmas et al. 2011). The second stage took into account the instruments addressed to know the reality, to build an anthropic subsystem model, keeping a constant link between theory and practice, as well as simultaneously biophysical and anthropic subsystems, by means of harmonic tourism, in order to encourage local development based on vernacular and rational knowledge. (Palmas et al 2014)

The model was applied to a community, giving rise to this document, where the links between theory and reality are shown; this was the community of San Pedro Tultepec de Quiroga and the Chimaliapan Lagoon, located in the municipality of Lerma, State of Mexico.

## Literature Review

### *Hommo-Ecosystem, Harmonic Tourism and Vernacular-Rational Knowledge*

The concept of *hommo-ecosystem* (Serrano-Barquín 2008, Palmas et al. 2014) is defined as a complex system, in which harmonic tourism is able to integrate



and link with other areas of society; sustainability is held as a principle that favours the permanence of the subsystems that integrate it (biophysical and anthropic), which are continuously and adaptably linked.

The hommo-ecosystem is analyzed in three process levels (micro, intermediate and macro), relating one to the other, so that the system is also studied in four analysis levels (municipal, local, national and international), including the resources of each spatial scale to encourage their development (García 2006). To make the analysis more concrete, they are divided into two subsystems, the biophysical, where soil, weather, water bodies, flora and fauna, among others, are integrated; and the anthropic one, which systematically includes social, cultural and economic features, among others. Each of the elements that systematically integrate the subsystems interacts among them, without losing their specific properties.

Another linking concept is *harmonic tourism*, considered an integrative multidisciplinary approach that combines vernacular and rational knowledges, thus articulating the biophysical subsystem with the anthropic one, in order to encourage sustainable local development in communities that show interest in recovering, maintaining and preserving the surrounding natural and cultural resources.

The vision of sustainability is an ideology that should be involved with communities interested in linking nature, human capital, culture, society, manufacturing processes, and the economy, among others (Norgaard 1995, Blázquez 2011). Therefore, harmonic tourism can be used in any tourism task, since it is an integrative activity that provides social and economic benefits. For instance, it generates jobs and income by improving the life of both communities and tourism. Another feature of this type of tourism is that it improves the resistance of the biophysical subsystem and its processes (Serrano-Barquín 2008)

To support the previous concepts, the following concepts regarding complex thought must be analyzed and applied (Morin 2005): the dialogical principle considers harmonic tourism as a concept able to be applied to all types of tourism as an integrative activity, linked with others that are already performed in a region, in order to consolidate diversity of actions. On the other hand, the resource principle enables us to understand that harmonic tourism can generate products or services derived from the relationship between vernacular and rational knowledge at different space and time levels. The hologramatic principle (Morin 2005) he states that the whole is in a certain way included (engrammed) in the part that is included in the whole, relates the biophysical and anthropic subsystems in order to rescue and preserve harmony between them.

Under this approach, vernacular and rational knowledge play fundamental roles. The vernacular knowledge is based on traditions, intuition and knowledge inherited by a generation. The rational knowledge comes from the scientific field. When comprising the interrelationship of both, the vernacular-rational use of natural and cultural resources by communities is achieved.

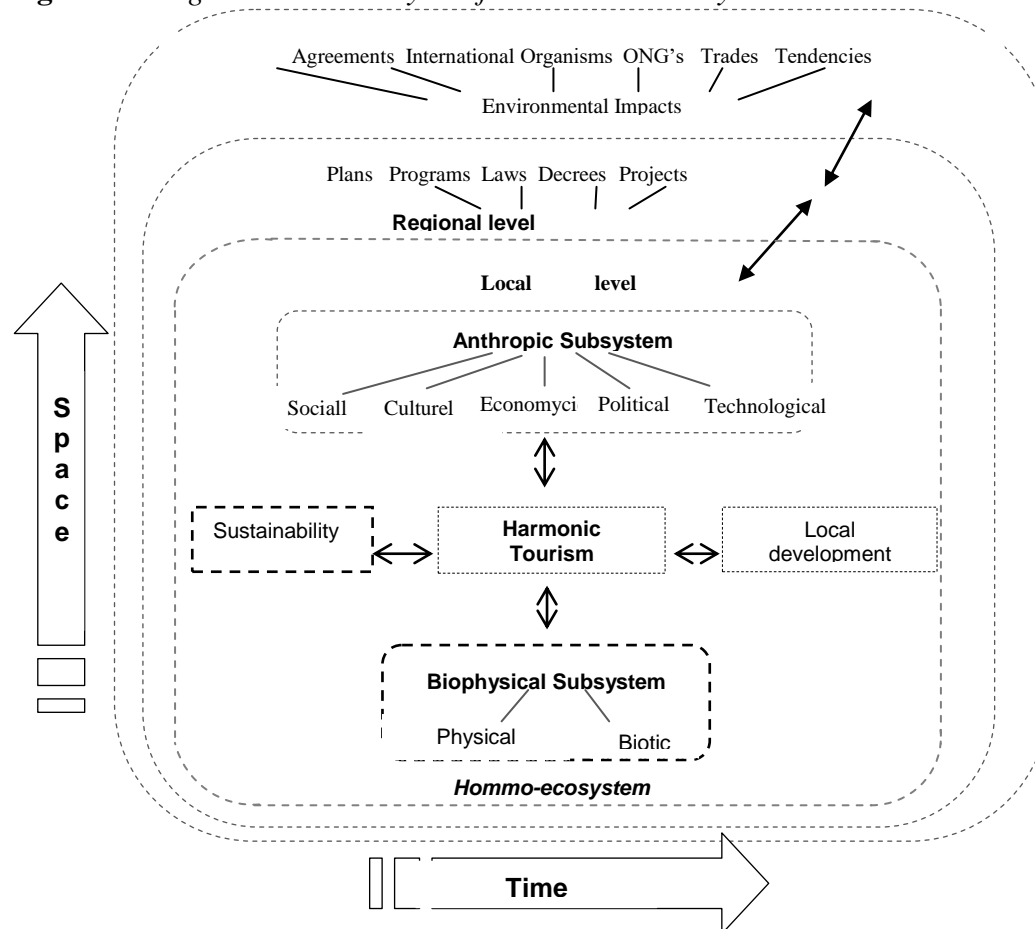
**Methodology**

The methodology of this research was supported by the methodological and theoretical model proposed by Palmas et al. (2014) from the following theoretical suppositions: hommo-ecosystem, harmonic tourism and vernacular-rational knowledge, as already defined.

Figure 1 shows the integration of hommo-ecosystem along with its space and temporary delimitation. Harmonic tourism is in the middle acting as an axis between the subsystems and allowing local sustainable development. The base is the biophysical subsystem that emphasizes the impacts on the anthropic subsystem.

In the first level (local), the biophysical and anthropic subsystems of the community are analyzed, both inside and outside. The regional level influences the local level, determined by plans, programs, laws, decrees and projects, among others, which have an impact on decisions and actions that will take place. The national and international level interferes with the local and regional levels, by analyzing the influence of international organisms, non-governmental organizations, agreements, treaties, tendencies and negative impacts over natural, social and cultural resources.

**Figure 1. Integration and Analysis of the Hommo-Ecosystem**



Source: It was designed based on García (2006), Serrano-Barquín (2008) and Segrado et. al (2010).

To attain the interrelationship of vernacular and rational knowledge regarding natural, social and cultural resources, Table 1 shows the way subsystems work together, including systemic elements and sub-elements, along with sustainability attributes established to analyse such sub-elements in order to keep sustainability as the axis of analysis. Other interrelationships depend on the aim of the research, the object of study and the researcher.

**Table 1.** *Characterization and Diagnosis of the Hommo-Ecosystem*

Sub-System	Systemic Elements	Sub-element Systemic	Attribute of Sustainability	Rational Evidence	Vernacular Evidence
<b>Biophysical</b>	Physical	Geological Substrate	Resilience Adaptability Steadiness	References about: Soil properties, fertility, self-sufficiency food, rational use of natural resources: soil, water, pastureland, agrodiversity, among others.	Observation and field diary, life stories, interviews and questionnaires in order to get inherited data.
		Geo-forms			
		Weather			
		Hydrology			
	Biotic	Soil			
		Fauna Flora			
<b>Anthropic</b>	Social	Population	Equity Self-management Self-organization	Review about: Architecture with bioclimatic solutions (adobe, temples), participation of the community and meetings, among others.	
		Education			
		Facilities			
	Cultural	Identity	Ascertaining		
		Gastronomy			
		Customs and traditions			
	Economic	Agriculture	Productiveness Profitability Viability		
		Cattle raising			
		Craft			
	Technological	Tourism	Technological adaptability		
		Current technology			
	Political	Roosted technology	Institutional viability		
		Governmental organizations			
		Private organizations			
Comissions					
		Comittees			

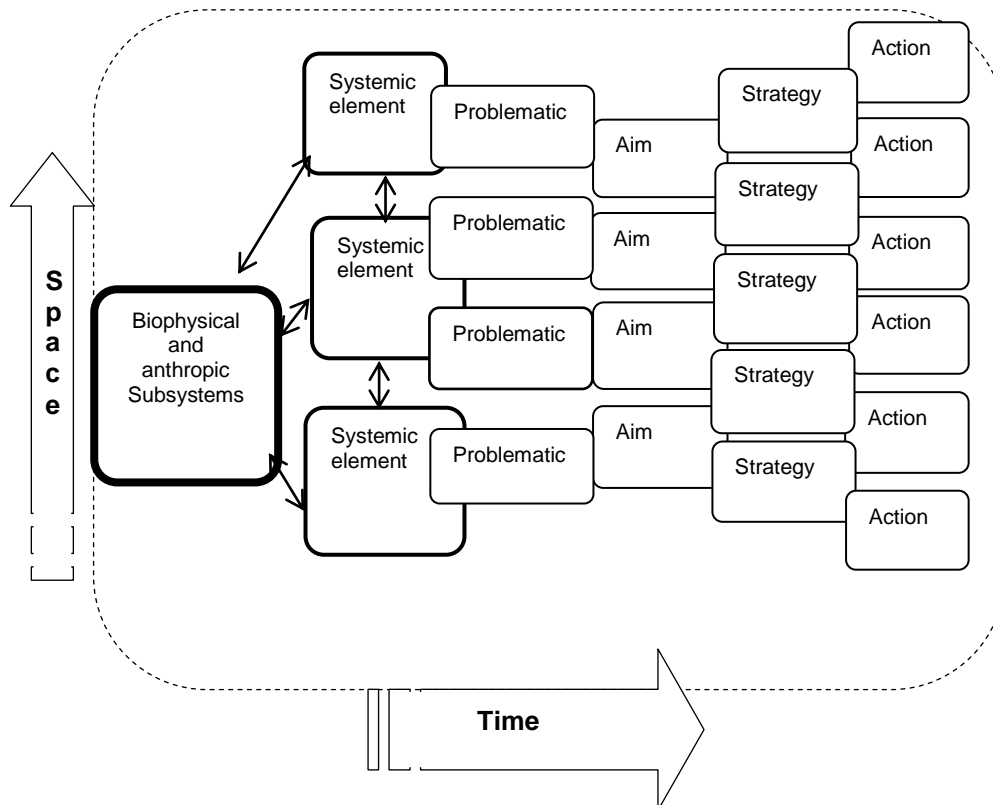
Source: Author.

Note: The interpretation was generated based on data obtained from the interrelation of both types of evidence.

As part of the methodological proposal, depending on each attribute of the studied subsystem, data obtained were related to both types of knowledge. Harmonic tourism highlights the importance of knowledge from communities and specialists.

The diagram below shows the form in which the main problems were analyzed and how the interrelationships relevant for hommo-ecosystem were detected. Those relationships facilitated the linking of systemic elements and provided answers to the target problem (Figure 2). The different thicknesses of the margin arrows make visible the elements and problematics of greater importance in the interrelationships. To obtain this data, 274 questionnaires were randomly applied, as well as 45 in-depth interviews with key actors, from the knowledge considered in Table 1; visits and field observation were also carried out over a four-year period. (2009-2013). Data were coded and analyzed at San Pedro Tultepec de Quiroga.

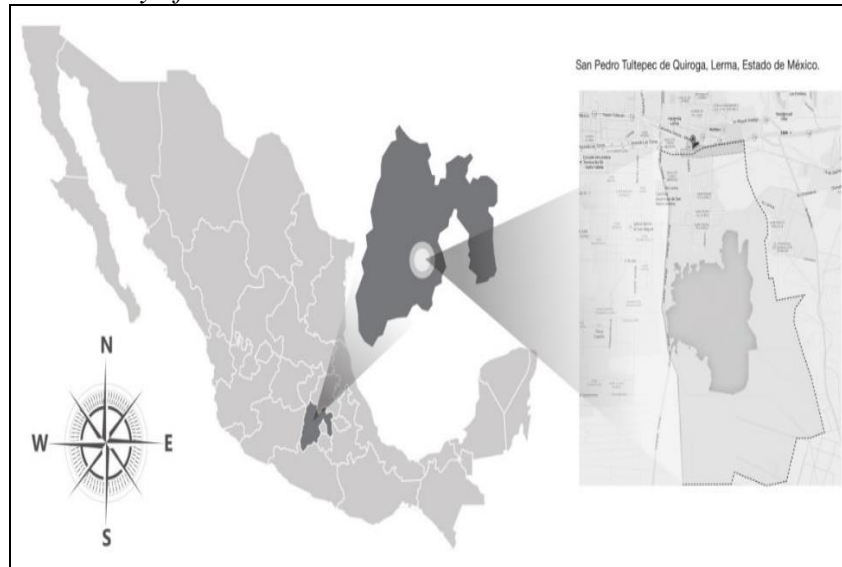
**Figure 2.** Vernacular-Rational Touristic Planning Diagram



Source: It was designed mean by theoretical and methodological critical analysis Location.

San Pedro Tultepec de Quiroga comes from the Nahuatl which means "In the hill of Tule". It is located 54 km west of Mexico City and 10 km east of Toluca City in the Central Highlands of Mexico (Figure 3). It is located in the municipality of Lerma, State of Mexico, with a territorial extension of 228.64km<sup>2</sup> and a population of 13, 634 inhabitants (INEGI 2010).

**Figure 3.** Location of San Pedro Tultepec de Quiroga, in Context of the State and the Country of Mexico



Source: It was designed based on INEGI, 2010

It is very important to consider that this town is located inside a federal Natural Protected Area (NPA), which is called the Flora and Fauna Protection Area of Cuatro Ciénegas Lerma; the NPA is part of the municipalities Almoloya del Río, Capulhuac, Lerma, Metepec, San Mateo Atenco, Texcalyacac and Tianguistenco (CONANP 2011). The Cuatro Ciénegas includes three water bodies separated and interconnected, covering a total area of 30.23 km<sup>2</sup>. It is also part of a great ecological wetland, which includes Chiconahuapan or Almoloya (5.96 km<sup>2</sup>), Chimaliapan or Lerma (20.81 km<sup>2</sup>) and Chignahuapan or Atarasquillo (3.46 km<sup>2</sup>) Lagoons (Ramsar 2007). The main environmental challenge of these wetlands is that they were included in a project of desiccation for providing water supply to the central region of Mexico from 1942 to 1970 (Albores 1995).

Once the place was contextualized in accordance with methodology, the next step was to characterize the biophysical subsystem (Lagoon of Chimaliapan) and the anthropogenic one (San Pedro Tultepec de Quiroga) on a spatial scale, considering the coevolution of the subsystems from the start of the drying project to the year 2014. These criteria were established because the local population and the scientific community have become aware of major changes in the lagoon affecting the life that used to be in the lake (Tables 2 and 3).

**Table 2.** Characterization of the Biophysical Subsystem Chimaliapan Lagoon

Systemic Elements	Systemic sub-element	Attribute of sustainability
Physical	Area of volcanic activity (andesite, basalt, pyroclastic flows)	Resilience Adaptability Stability
	Erosion processes have marked natural drainage	
	Semi-cold climate, corresponds to C (E) (W2) (W)	
	Hydrology: Lerma river, Almoloya del Río springs	
Biotic	Soil: feozem, andosol, inceptisols and mollisols	
	Flora: oyamel and some shrubs. Lake vegetation partially emerged (helofites). Floristic richness of 97 species of vascular plants, included 39 botanic families and 65 genres.	
	Endemic and aquatic birds ( <i>Notropis sallei</i> , <i>Chirostoma riojai</i> and <i>Girardinichthys multiradiatus</i> ). Approximately 18 hunting birds and 23 singing and ornamental (water hen, coot, <i>tepalcate</i> ducks, baker, bucket and dew).	

Source: It was designed based on García (2006), (INEGI, 2010), Ceballos (2003), Albores (1995).

**Table 3.** Characterization of the Anthropic Sub-system of the Hommo-ecosystem San Pedro Tultepec de Quiroga

Systemic Elements	Systemic Sub-element	Attribute of Sustainability
Social	13,634 inhabitant	Equity Self-management Self-organization
	The scholar average is eight degree	
	Sub-urbanized zone	
Cultural	Identity characterized by the way of life of rivers inhabitants	Adaptability
	Gastronomy: ducks, birds, fish, <i>acociles</i> , frogs, potatoes, sweet beans and <i>huazontles</i>	
	Music: bands Dance of the <i>cuentepecos</i> and the shepherdesses Religious holidays (New year, Easter week, “ <i>Candelaria</i> ”, Saint Peter and Saint Paul)	
	Tourist attractions: religious and civil architecture, handicrafts, wood furnishing; myths and legends (The Witch, The “ <i>Nahual</i> ”, La “ <i>Llorona</i> ”, Black Peter and the little mermaid)	
Economic	Agriculture: species of vegetables (sweet bean, pea, potato, pumpkin, “ <i>chilacayote</i> ”, onion, “ <i>cilantro</i> ”, parsley, cabbage, radish, “ <i>arvejon</i> ”, “ <i>ejote</i> ”, cauliflower, turnip), grains (corn, beans and oats), fruit (“ <i>crabapple</i> ”, “ <i>capulin</i> ”, pear, apple, plum, walnut, prickly pear, peaches, yellow apple and kitschy), “ <i>agave pulquero</i> ”, “ <i>quelites</i> ” (“ <i>quintonil</i> ”, “ <i>huauzontle</i> ” and purslane), fodder, flowers and medicinal plants	Productivity Profitability Viability
	Cattle: lambs	
	Crafts: Made of <i>tule</i> and wood furniture	
	Roads: 1. Toluca-Mexico highway, close to Santiago de Lerma, after the Bicentenario highway 2. Old route of San Mateo Atenco-San Pedro Tultepec 3. Old route of Ocoyoacac-San Pedro Tultepec	Technological

	4. Lerma-Tenango-Tres Marías highway	adaptability
Technological	Main technology: fishing with different tools (elliptic network, <i>fisga o garrocha</i> , among others) Hunting for food: use of tools like <i>honda</i> and shotgun.	
	Around 271 houses (11.4%) have a computer, 1,201 (50.4%) have a washing machine and 2,233 (93.7%) have a television set	
Political	Governmental organizations: <i>Fondo de Cultura Económica</i> (FCE) has implemented programs to promote and rescue crafts <i>Comisión Nacional de Acuacultura y Pesca</i> : Program <i>CONAPO</i> of marginality <i>SAGARPA</i> : Program <i>PROCAMPO</i> , which each year gives economic support, as a part of the federal resources for rural tasks	Institutional viability
	Private organizations: Agreement about the Swamps. (Ramsar, 1971), internationally relevant Civil Association <i>Comunidades del Alto Lerma (COMALAC)</i> RET Group and <i>Millihuacán</i> Group	
	The soil commission is composed by 1,500 members, distributed among 300 land owners.	

Source: It was designed considering García (2006), INEGI (2010), Ceballos (2003), Albores (1995).

## Results

From the schematic characterization of the system and considering different axes, such as the analysis of the attributes of environmental, social, cultural, economic, technological and political-institutional sustainability, that prevail in the hommo-ecosystem, the diagnosis took into account both the rational and the vernacular evidence, giving rise to a diagnosis based on the knowledge interrelationship as expressed in Tables 4, 5, 6, 7, 8 and 9.

**Table 4.** *Diagnosis of the Sub-system Chimaliapan Lagoon, based on attributes of Ecological Sustainability*

Attribute of Sustainability	Rational Evidence	Vernacular Evidence
<p><b>Steadiness</b></p> <p><b>Resilience</b></p> <p><b>Adaptability</b></p>	<p>Irregular territory in the central part of the Toluca-Lerma Valley, with hillsides and mountains; fertile land</p> <p>The soils are vertisol, andosol, chromiprondic and feozem. Regarding land use, the main activity is agriculture with 9,356 ha, divided in 1,867 ha for fishing; 5,104 ha of forests; 1,015 ha for industry; 1,322 ha of bodies of water and 149 ha of land</p> <p>Fishing was an important economic activity that covered the basic domestic needs, until the end of the XIX century and the middle of the twentieth.</p> <p>In regards to the flora, there are 19 orders, 31 families, 58 genres and 68 species; there are currently 12 orders, 16 families, 30 genres and 42 species of fauna.</p> <p>The ANP maintains a regional biodiversity, approximately more than 300 species of plants and vertebrates, 72 types of birds have been recorded (CONANP 2011). Around 30.000 and 100.000 migratory birds arrive there, depending on the month and year.</p> <p>In the mountain belt conifers, deciduous trees, fungi, rabbits, hares, deer, foxes, wild cats, wolves and coyotes were common.</p> <p>There have been floods affecting approximately 85.700 inhabitants</p> <p>The quality of the water, according to the Ramsar information, shows that the</p>	<p>In an interview, Mr. Lechuga (aged 49) mentioned that he remembered that the lagoon was so big that he preferred to grow potatoes. He said “everything we knew did not rot was fed through natural herbs, there were not many houses but huge green areas, and therefore there were not many roads.”</p> <p>Isabel, an 85-year-old woman who was interviewed, mentioned that everything was grown for self-consumption. She even prepared composting with leftovers.</p> <p>Of the 374 questionnaires applied, 50% stated that they had participated in cleaning activities performed by the leaders or the municipal government; however, stated that each time there is less interest in some young people to participate in the care of the lagoon. "The young people prefer to sell the land to keep it; they see tourism as an opportunity to open a small section in the lagoon in order to clean it."</p> <p>Another interviewee, who was 65, said that agriculture is carried out depending on cycles. “We do let the soil to rest, we try to respect its times so that we do not spoil it; however there are some people who keep on cultivating the whole year. A need is a need, particularly for food. In the past we used to eat many things the lagoon provided, but current generations do not want to eat potatoes or other seeds and we used to be very healthy with the food we ate... now people use chemical processes instead of natural ones.”</p> <p>Celestino Lechuga, another interviewee said “the way in which knowledge is transmitted from generation to generation is by speaking with our children, because this is the only way it can be done; however, I have also tried to leave this legacy embodied in books, giving researchers as yourselves the information and support with photos and</p>



	<p>lagoon has very high industrial and domestic downloads, in addition to excessive extraction of groundwater.</p> <p>Despite its importance, the body of water has reduced its extension about 77.61 % from 1950, because the operation of the "Lerma system", pollution and urbanization.</p>	<p>everything I have at handy.”</p> <p>An active participant of the Ret Foundation said that hunting season was respected, from December to March. He said he had designed hunting areas; however he stated that hunting was a sport that was not liked by everybody. Because of climatic changes, just a few species came to those places, in comparison to other years. He highlighted that there were people who hunted brutally.</p> <p>Regarding water quality and the main pollutants that can be seen, in the questionnaires it was showed a frequent answer in domestic and industrial household, as well as in rubbish and waste.</p>
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Source: It was designed based on Albores (1995), Colegio Mexiquense, *et Al.* (2002), Macho and Rosales (2010), Bastida, *et al.* (2012), RAMSAR.ORG (2014)

**Table 5.** *Diagnosis of the Sub-System San Pedro Tultepec De Quiroga based on Attributes of Social Sustainability*

<b>Attributes of Sustainability</b>	<b>Rational Evidence</b>	<b>Vernacular Evidence</b>
<p><b>Steadiness</b></p> <p><b>Self-management</b></p> <p><b>Self-organization</b></p>	<p>From a total of 13.634 inhabitants, 5, 181 are under age and 7,187 are adults. 695 inhabitants are older than 60 years old.</p> <p>Form of land tenure is community land: there are 300 community land owners.</p> <p>The indigenous population of San Pedro Tultepec is 203 people who speak Nahuatl.</p> <p>484 people who are 15 years old or older are illiterate. There are about 80 inhabitants who are from 6 to 14 years old who do not go to school.</p> <p>Sub-urbanized area: There are 2.383 houses, of which 2, 253 houses have sanitary facilities, 2.249 have public services and 2.299 have electric light; 119 have ground floor and 124 of them have a single room..</p>	<p>There are few homes and businesses that were built with sun-dried brick, others with concrete and the workshops are made of rustic foil.</p> <p>In the questionnaires applied, it was noted that 82% of women and children participate in cleaning activities; 75% of children and women are involved in workshops and learning information. These figures are with respect to families that are related to the group of community land (there are 300 community land owners). It should be noted that at the time the questions were asked, there were complaints since the leaders make a poor distribution of the resources that are granted by the municipal and state government.</p> <p>SEMARNAT, CONANP, as well as other institutes and associations are mentioned that give economic support to these areas.</p> <p>With regard to the assemblies, the land owners and their families observed that only general topics such as cleaning and sale of lands are discussed.</p> <p>A land owner leader said that the economic</p>

	<p>The musical tradition of <i>San Pedro Tultepec</i> goes back to the year 1965, with traditional music bands (wind instruments)</p> <p>The main dances are <i>cuentepecos</i> and <i>pastoras</i>. Religious festivities: new year's eve, Easter, "candelaria", Saint Peter and Saint Pablo.</p>	<p>benefits are distributed among the ones who participate in cleaning task or when land for <i>Tres Marias</i> highway was sold. He said that helping others is always the main concern.</p> <p>The questionnaires showed that the population is involved on a voluntary basis in the cleaning of the lagoon, cleaning the street, information workshops and learning.</p> <p>The decisions about the land that is sold or drained are taken in an assembly where all the community land owners are present. Depending on the reasons, they give a vote of confidence so that people can carry out the activities they want to in their lands.</p> <p>The majority of interviewees said that that the programs of public or private funds were taken for the benefit of the whole population. A person who comes across any news shares it with the community land owners and hence is submitted in assembly. Sometimes the representatives of the programs visit them and tell them what the programs are about and when they leave, the discussion of topics and proposals start.</p>
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Source: It was designed based on Albores (1995), Colegio Mexiquense, et al. (2002), Macho and Rosales (2010), Bastida, et al. (2012), RAMSAR.ORG (2014)

**Table 6.** Diagnosis of the Sub-System San Pedro Tultepec De Quiroga based on Attribute of Cultural Sustainability

Attribute of Sustainability	Rational Evidence	Vernacular Evidence
Adaptability	<p>There are different institutions involved in the training and workshops that are offered in this community. CONACULTA participates in the rescue of the <i>tule</i> and the development of art craft; SEMARNAT and CONAGUA participate in preservation and cleaning tasks, and ONG, Ramsar and the Ret Foundation are involved with the preservation of the wetland.</p> <p>Considering the collective behavior before the drying up of the lagoon, the majority of families were dedicated to making crafts of <i>tule</i>, from the youngest to the oldest members of the family. They were involved in cutting the <i>tule</i> and the drying process, until the tissue, which allowed the inhabitants forge their identity as craftsmen.</p>	<p>Household medicinal remedies most commonly mentioned were made of plants or animals. For example, the salamander, which was used to cure the anemia in young children; the small fish called <i>acociles</i> to cure the cough, among others.</p> <p>There are still doctors who preserve the traditional knowledge and cure through it, as Don Lucas, "huesero". If people break a foot or fall, they can go with him. Doña Josefina is a midwife who cures with teas (according to an interview with the altar server of the temple of <i>Calvario</i>), encouraging the preservation of natural and cultural resources.</p> <p>Regarding gastronomy, the majority</p>

	<p>The activity of making wood furniture changed since the arrival of Vasco de Quiroga, who taught craftsmen to work with wood.</p> <p>The population has adapted to industrial changes and urbanization processes.</p> <p>Macho and Rosales (2010) make reference about two periods of the process of adapting to the management of the wood in workshops. The first, which talks about the role of the founders of the workshops and how they incorporated and learn the job. The second is about the setup of workshops by workers who became independent, involving their families.</p> <p>There are different dishes; however, the first studies of gastronomy include fish, ducks, dogs, birds, and aquatic plants (Viesca, et. al 2011). Currently the UAM, the UNAM and the National Polytechnic, which are Mexican universities, have done studies and collections of the typical dishes prepared with what the lagoon provided.</p> <p>The use of plants and endemic animals was for consumption, and many of the species were used as different medicinal remedies, such as cochineal aquatic, larvae, eggs, small flies, frogs and salamanders; there were also tamales, fish and frogs in different versions, as well as ducks, <i>gallenetas</i>, water duck, heron, among others.</p>	<p>of interviewees pointed out that they still consume fish, potatoes, frogs and ducks, among others.</p> <p>Regarding the development of handicrafts, Mr. Lechuga mentioned that few young people are interested in working for the workshops where the use of <i>tule</i> is taught. Many children attend because they are mandatorily sent by their parents. Mr. Lechuga currently has in his home crafts of <i>tule</i> that he and his family have done. His desire is to make a museum that gives identity to the place.</p> <p>In dances that have been preserved, most of them portray the interweaving of knowledge and spirituality, representing for instance the hunting season of ducks and agriculture.</p> <p>Among the main legends and myths are the Marmaid, Black Peter, the <i>Nahual</i> and the Crying wind.</p>
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Source: It was designed based on Albores (1995), Colegio Mexiquense, et al. (2002), Macho and Rosales (2010), Bastida, et al. (2012), RAMSAR.ORG (2014)

**Table 7.** *Diagnosis of the Sub-System San Pedro Tultepec de Quiroga based on Attributes Of Economic Sustainability*

Attribute of Sustainability	Rational Evidence	Vernacular Evidence
Productivity Profitability Viability	<p>Fishing was an economic activity, so important that it covered domestic needs at least since the end of the nineteenth century.</p> <p>In the plain, lake and part of the mountain people had cattle, rabbits, chickens, wild turkeys, ducks and geese.</p> <p>The economic importance that can now be observed is the development of agricultural activities (grazing and planting of corn and some vegetables), when the flood levels permit; however, the most worrying thing is the intention of draining or filling areas to serve for the original purpose.</p> <p>In the agriculture, the most typical examples of horticultural crops or boats are bean, pea, potato, pumpkin, like <i>chilacayote</i>, onion, coriander, cabbage, radish, <i>arvejon</i>, <i>ejote</i>, cauliflower, and turnip; grains like corn, beans and oats; fruits like crabapple, <i>capulín</i>, pear, apple, plum, walnut of <i>Castilla</i>, peaches, and apples; Mexican agave, <i>quelites</i> (<i>quintonil</i> and <i>huauzontle</i>), fodder, flowers and medicinal plants.</p> <p>Craft manufacturing of home furniture in wood is important.</p> <p>Of the 13.634 inhabitants, less than half (48.8 %) is economically active population, of which the average wage is 2 minimum wages, that means a very low income.</p> <p>With regard to the use of local products, people still work with <i>tule</i>. About gastronomy, some people still eat the products the lagoon offers.</p> <p>Duck hunting represents an important economic activity in the</p>	<p>The resources that the land owners receive are divided depending on the number of people who participate in activities, in addition to social assistance programs, which are distributed depending on the requirements of each program.</p> <p>The dependence on external material is variable and depends on each activity, for example, people working in workshops buy wood in other places.</p> <p>More than half of the economically active population is employed in the secondary sector (54 %), and then in the tertiary (44 %), so that agriculture and livestock has very little involvement from the population (2 %) because, among other responses, they are poorly paid so people consumption rather than making business.</p> <p>Concerning the sale of handicrafts with a very low profitability, Mr. Lechuga stated that it was difficult to mention a particular income, because it is very variable, but some colleagues who are dedicated exclusively to work the <i>tule</i> sell crafts to CONACULTA or some social programs. He said it was a pity that such job did not have a social recognition, since there are pieces in foreign museums for exhibition.</p> <p>Jonás, a secretary who works for land owners, mentioned that there were people who took advantage of the lagoon; they fished and sold the extra to the market, in one or two bowls filled with small fish.</p> <p>At first glance, the lagoon seems to be totally contaminated, so people prefer to drain it; however, it is necessary to appreciate its beauty and spend some time in the place to</p>

	<p>three zones of the Natural Protected Area.</p> <p>The income on the tourist activity varies depending on the months, as in the hunting season there is a greater number of admissions. It should be noted that this income is variable depending on the type of species, for example 10 headbands allowed to hunt for 6 to 8 ducks, and the cost exceeds \$10,000.</p> <p>There are posts of hunting, but they are aimed to set up camps for hunting.</p>	<p>change the points of view.</p> <p>Jonás also mentioned that tourists who arrive to this place did not stay, they only bought furniture. But there were some tourists who came and this represents an extra income because they were interested in knowing what they saw from the road, to those who wished to fish. Jonás pointed out that in hunting season, people at least receive extra money for renting boats or as guide tourists.</p> <p>About the highway, an anonymous interviewee asked up to what point the Flora and Fauna protected Areas was considered, since private highway goes right in the middle of it?</p>
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Source: It was designed based on Albores (1995), Colegio Mexiquense, *et al.* (2002), Macho and Rosales (2010), Viesca, *et al.* (2011), Bastida, *et al.* (2012), RAMSAR.ORG (2014)

**Table 8.** *Diagnosis of the Sub-System San Pedro Tultepec de Quiroga from the Attribute of Technological Sustainability*

Attribute of Sustainability	Rational Evidence	Vernacular Evidence
Technological adaptability	<p>In the words of Bastida, <i>et. al.</i>, (2012) "there are important ethno-ecological matters, that is to say, the knowledge that people have about landscapes, the flora and fauna from lake, among other aspects, to keep it alive." As time goes by, there have been new technologies in hunting, fishing and gathering of species that existed before the drying of the lagoon and that are still being used, such as the fishing on canoe and poultry (Albores 1995)</p> <p>In addition to services such as internet access, washing machines, computers, and television, among others, machines in this community have been updated for making furniture and other items.</p>	<p>The people who have seen the town grow say that the changes have been many. Before you could see carpenters making wood carving, as their grandparents were taught (and as Don Vasco taught them). Now some have already brought machines that help making great products or even use special tools to paint.</p> <p>People still use the same techniques for fishing, placing nets made by themselves. It is not common to find people using fishing canes.</p> <p>According to an interview with the altar server of the temple of <i>Calvario</i>, he said that the only thing that people retain is the technique to develop crafts made of and people pretend to teach their own kids, but it has not been very favorable since children think that is a lot of work and the income is so low.</p>

Source: It was designed based on Albores (1995), Colegio Mexiquense, *et al.* (2002), Macho y Rosales (2010), Bastida, *et al.* (2012), RAMSAR.ORG (2014)

**Table 9.** *Diagnosis of the Sub-System San Pedro Tultepec de Quiroga from the Attribute of Political-Institutional Sustainability*

Attribute of Sustainability	Rational Evidence	Vernacular Evidence
Institutional viability	<p>The community is governed by a commission of community land owners, consisting of 1.500 ha distributed among 300 community land members. The general assembly of land owners is integrated by a president, a commissioner and a treasurer, in addition to authorities as delegates, considered from the local perspective. Other actors who have influence in the decisions of the community are the priests.</p> <p>People participate in the Program of Handling of the Flora and fauna protected areas from <i>Lerma</i>. In February, 2004, this program was declared as RAMSAR site. This commission states that if the lagoon is handled sustainably, tourism can bring great benefits.</p> <p>The RET Foundation (Reuse and Recycling of electronic waste in favor of Education) is in favor of stopping the destruction of the lagoons, through a campaign, against hunting. They claim that the lead from bullets is a toxic element that can affect the species living in the lagoon.</p>	<p>A person wrote in one of the questionnaires that in the official page of the Ret Foundation people can clearly see that the inhabitants are dedicated to protecting the lagoon and they know it is one of the 150 most important places in America, with more than 100,000 migratory birds.</p> <p>From the information gathered through the questionnaires, about the institutions that participate in the handling and preservation of the lagoon, just 17% knew that the lagoon was protected, not only by municipal and federal government, but also by education institutions and private ones.</p> <p>Although people do not have much information about some programs, some of them have attended some events that famous people have organized in order to raise consciousness about the importance of taking care of the lagoon.</p> <p>Moreover, some small non-profit companies are making use of social networks, with the aim of encouraging the communities surrounding the lagoon to also take care of it.</p> <p>The <i>Fondo de Cultura Económica</i> (a publishing company) implements programs to promote crafts. Some craftsmen of the community take part sending crafts made of tule, to different countries of the world, as well as selling some in different states of Mexico.</p>

Source: It was designed adapted from Albores (1995), (2005), Colegio Mexiquense, *et al.* (2002), Macho and Rosales (2010), Bastida, *et al.* (2012), RAMSAR.ORG (2014)

## Discussion

Relating the responses about rational and vernacular knowledge, it is possible to affirm that knowledge referring to the lake, inherited from the people's culture

and lives, has been modified, due to the fact that previously a wide variety of species of plants were cultivated and consumed, such as potatoes, *quelites*, and *huazontles*. Among the traditional practices, which are still preserved by the older inhabitants and some young people, the use of *tule* to develop crafts, as well as the use of plants and animals as a traditional medicine, is still commonly developed. Typical dishes of the lake region offer a historical-cultural attraction for the region, which is a field of study for researchers from different countries.

The region stands out in the cultural-historical aspect because it shows evidence of the remote presence of ancient cultures, such as the *Otomí* or *ñatho*, and the *Chichimeca-Matlatzinca*. In the past there used to be a rich and complex culture around the water. All the water bodies that existed and are now temporarily dry were sacred places in ceremonies that were performed, and they could probably be recovered once the springs are recovered. The marshes have a great scenic value, due to the extension of the water mirrors and because of diverse aquatic vegetation and the permanent presence of dense populations of ducks, cattails and the banks.

Knowledge from generation to generation is still transferred by parents to children or grandchildren or by means of workshops, where some members of the community exchange knowledge with researchers, both domestic and foreign. Sometimes the youngest of the families attend the workshops to learn how to make *tule* handicrafts to create tiny animals. Across time, one of the activities that has been introduced and modified is the development of wooden furniture, both rustic and modern. Through this activity, inhabitants have gained national recognition.

Regarding the dances, there is a direct relationship between the lifestyle around the lake and the socio-cultural activities undertaken, primarily based on respect and the pursuit of harmony between man and natural resources, as well as to benefit from nature in daily activities. The dances are represented even in some festivities, like the *Virgen de la Candelaria* celebration (February 2nd), spring (March 21st), the "Petateros", the "Maringuillas" (from July to September), and St. Peter and St. Paul Day (June 29th), among others.

The musical tradition revolves around the activities on the lagoon and the population dynamics. This has been one of the main traditions that have survived. The community has music bands that participate in festivities; they are an icon of identity that is necessary to preserve, because of the feelings that are released.

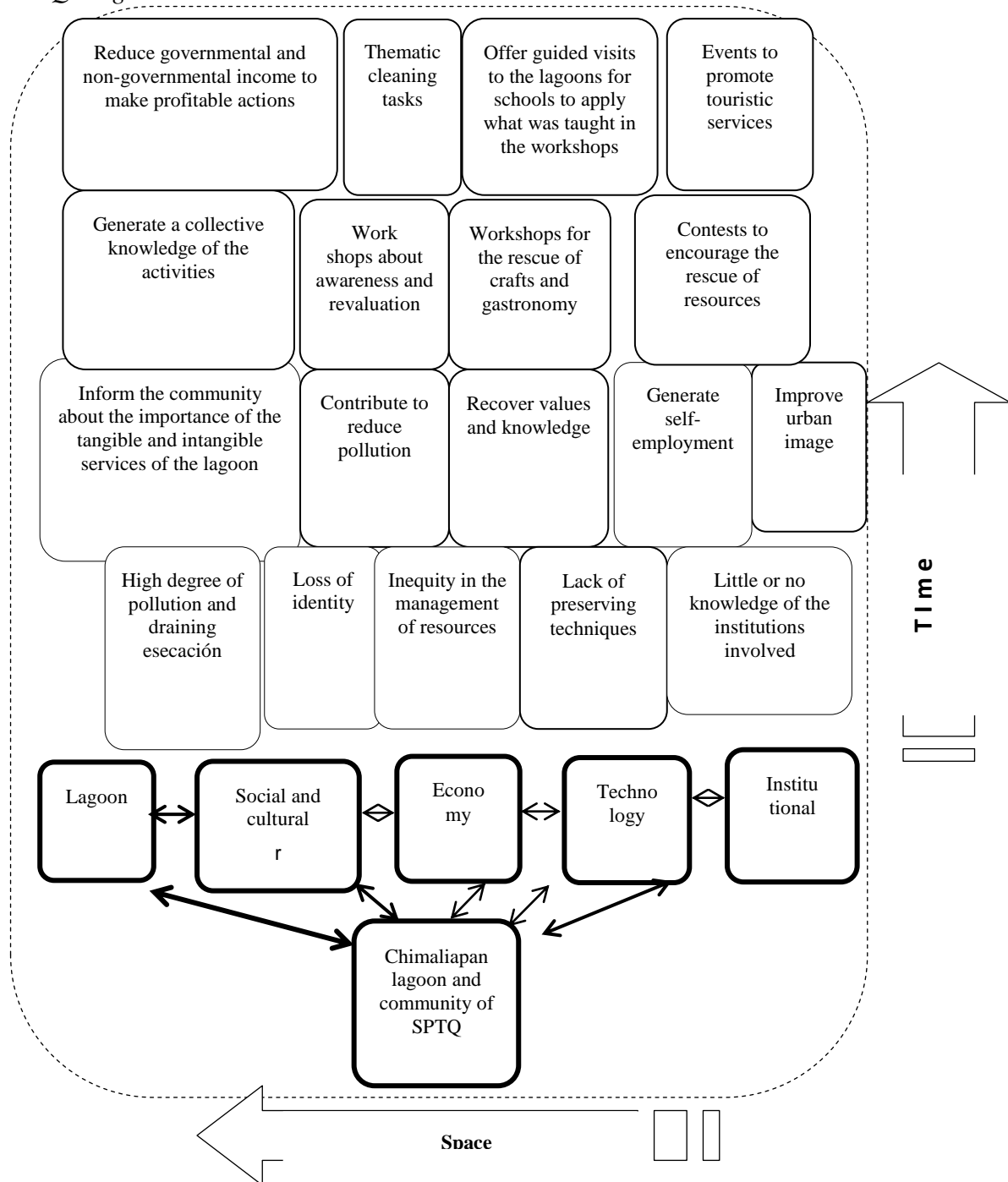
On the other hand, the growth of road infrastructure in the area has generated an increase in land value, making it attractive to sell properties without draining or for cultivation purposes. Among the owners of land, there are different points of view. Younger inhabitants have somehow lost interest in preserving their land for their own use, due to the activity's low profitability.

From the various relationships observed between vernacular and rational knowledge, the following diagram was built; through this, it was possible to derive concrete actions that enable the community to achieve a harmonic tourism between both subsystems.

Based on this diagram (Figure 3), it is possible to observe that despite the process of draining, relevant interrelations are concentrated on historical and

cultural backgrounds, which revolve around the *Chimaliapan* lagoon. This is how a harmonic tourism proposal is constructed to rescue and preserve the natural and cultural resources that currently exist.

**Figure 3.** Vernacular-rational Touristic planning of San Pedro Tultepec de Quiroga





To foster harmonic tourism as an inclusive activity, which allows the rescuing and preserving of the lagoon, it is necessary to start disseminating information about tangible and intangible services offered by the lagoon to the community, in order to promote awareness about resources and benefits they have. It is recommendable to promote land owners' joint and collaborative work, which may lead to a collective consensus to support the project and share efforts that involve and benefit more members of the community. To achieve this, it is important to carry out activities and procedures included in the planning diagram, in addition to considering support from institutions.

There are necessary educational activities for the community regarding the role of tourism, which is seen as a choice of complementary economic productivity in the area, as well as to contribute to tourist routes consolidated in the region as part of a development strategy. Before promotion, it is mandatory to harmonize the subsystems through the improvement of the urban image, sanitation and health, coordinating the participation of groups in the area as well as the implementation of actions aimed at the preservation of environmental services.

### **Final Considerations**

Based on the physical and socio-cultural characterization of the study area, the environmental problems facing the lagoon of *Chimaliapan* were pointed out. The biophysical subsystem shows a spatial-temporal alteration marked by historical facts that have been notorious, along with their co-adaptations with the anthropic sub-system, which has left its mark on the lifestyle of *San Pedro Tultepec de Quiroga*.

As part of the hommo-ecosystem Valley of Toluca (medium scale), geological, geomorphological, climatic, hydrological, soil and biological features correspond to processes that give rise to the Trans-Mexican volcanic belt and the high basin of the Lerma River. Likewise, socio-cultural conditions respond to policies and events that determine the change of land use, and activities prevailing in the region, such as the processes of industrialization and urbanization of the Toluca Valley and the extraction of water from the Lerma system to supply the cities of Mexico and Toluca.

At the local level, the hommo-ecosystem of *San Pedro Tultepec de Quiroga*, being an open system, also depends largely on its geographic surroundings. The Chimaliapan lagoon, which is part of a large wetland, is connected with two other bodies of water interconnected with the Lerma River. For this reason, there are issues outside the local hommo-ecosystem that still affect the area, such as the trail located in *Ocoyoacac*, the downloads from development and the treatment of textiles in *Almoloya del Río*, and municipal discharges from different pollutants into the Lerma River, among others.

The negative impacts that are facing the lagoon depend on the work that must be carried out from the anthropic subsystem, with special emphasis on the interconnectedness of society and public policies implemented to remedy and rescue, not just the lagoon, but also the whole lifestyle.

This sub-systemic component has influence over other factors that give up structure to the subsystem, the influence of which takes place outside of the local hommo-ecosystem, as well as inside. On one hand, there is the influence of the economic activities, such as the chemical elements emanating from the manufacture of furniture, which is actually the base of the economy of the village; on the other hand, there are derivatives of household waste that go to the lagoon and cause damage to flora and fauna, natural resources that are later used as ingredients in traditional dishes, remedies and medicines and consumed by the population of *San Pedro Tultepec de Quiroga* and localities on the surrounding area.

A key factor that shows the relationship between politics, society and nature is the diversity of ages and interests of persons that participate in the commission of authorities, who make decisions about the use of the land and lagoon. Some young owners prefer draining the lagoon in order to build houses, while older owners give a higher environmental and social value to it.

Currently, the lagoon is for rent to an external investor who has control over it in the hunting season. This contract causes losses of flora and fauna of great ecological value, because of lead pollution from weapons discharges. However, the fact that the land is considered under communal ownership has allowed the lagoon to keep on, despite pollution and draining, since the elderly teach youngsters the value of the lagoon in their lives.

Regarding traditions, the interrelation between lagoon, culture, flora and fauna has historical importance and is related to dances and legends, gastronomy, hunting and wildlife. This significance causes an increased interest from land owners in community work to reduce lagoon pollution and find alternatives that will allow common interest to re-establish biological richness in these bodies of water. The alternative that the community finds is sustainable tourism, which aims to rescue the lagoon, traditions and customs, as well as to gain additional economic income.

It is very important that land owners work together to perform the cleaning and placement of protection barriers, so that during the rainy season people can avoid pollution from the San Juan river overflowing into the lagoon; this situation is linked to politics, since local authorities have ignored the community's demands for giving attention and helping them with these problems, as well as improving technology. Even though technology used in the lagoon activities is traditional, it is necessary to apply current technology outside the lagoon, in order to clean and purify water from the rivers that connect and flow to the lagoon.

To link the hommo-ecosystem with its exterior, it is observed that each weekend there are visitors coming to the place in order to acquire good quality furniture at low prices. However, a minority of the visitors are interested in visiting the lagoon itself, and they show little interest in tasting dishes or buying *tule* handicrafts. This phenomenon has influence over the decision-making process from the institutions that are in charge of the lagoon preservation; this gives greater empowerment to the economy derived from furniture production, fishing, flora and fauna collection and from the production of *tule* handicrafts.

Around the lagoon, business activities exert influence over habits and customs, as well as their changes, and have consequences since the production of furniture requires the use of toxic and harmful substances for the lagoon and its species. It is clear that on weekends, families that used to visit the lagoon for recreational activities or cleanup tasks have modified their lifestyles, since these days people are busy selling furnitures.

Another change observed in the modifications and uses of the natural sub-system that has survived throughout history are the festivities, which allow the unification of the inhabitants of the village. There are traditional music bands that have been a characteristic of the place. History reports that in the past people worked for the lagoon and for the music bands. While celebrations constitute an element of integration between the hommo-ecosystem and its surroundings, it should also be an axis that allows the rescue of dances, like "Los Petateros", which is a graphic symbol of the use of the tule, including costumes and masks.

The above is a clear demonstration of how to analyze a sub-element of the complex system, with variables and influences over other sub-elements, showcasing that one relationship affects another one and so on. In the case of tourism, as a complementary activity, it can contribute to improving the conditions of the lagoon and to motivating land owners to carry out another type of tourism that could be more profitable.

## Conclusion

When applying the model at *San Pedro Tultepec de Quiroga*, it is possible to affirm that this community, seen as a hommo-ecosystem, shows characteristics that can foster harmonic tourism as a tool to promote sustainable local development. In the studied community, the importance of information diffusion to the community regarding tangible and intangible services the lagoon offers was confirmed. This will promote awareness of the rescue of resources with those who provide tourism projects, in order to carry out a vernacular-rational tourism planning process, supported by the interests of the community surrounding the *Chimaliapan* lagoon. Thus, the community really focuses on the feeling of rescuing and preserving the lagoon, in addition to receiving economic benefits by developing this activity.

The importance of tourism has been one of the development priorities of governments around the world, at both national and local levels. However, it should not only give priority to monetary income, because as seen from the perspective of sustainability, tourism can help to rescue and to preserve natural and cultural resources of places where it is planned. That is why, from the construction of the theoretical - methodological model, it is possible to conclude that both approaches are different but interrelated, and so need to be framed independently.

From the theoretical-methodological context, the meaningful and dialectic aspect of research linked to complex systems is that the interrelationship between vernacular and rational knowledge is encouraged, thus allowing the construction and deconstruction of the initially established model. As time goes by, the study of

the sub-elements in the subsystems modifies the sub-elements themselves, depending on the reality in which the model is applied.

From this scientific experience, the negative impacts that tourism left behind were identified due to inconsistencies and lack of considering the totality, as well as by linking it with each of their parts in moving forward. From there, it is important to mention that a system-based tourism is not linear as everything is interconnected, primarily when applied to the study of communities that have transcended by means of their knowledge.

In the studies with a complex systems approach, like in this case about a hommo-ecosystem proposal, environmental problems can be explained, interrelating the biophysical and anthropogenic sub-systems, with vernacular and rational knowledge. This approach could be an effective tool to design harmonic tourism projects, and thus enabling the rescue of local cultures.

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